

JAMES C. MOSSER

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MOSSERLAW.COM

SUMMARY

BUSINESSMAN AND LAWYER. In-Depth knowledge of all areas of the business community, real estate industry, and financial services industry, including underwriting and analysis of debt and equity securities, sales, operations, portfolio management, compliance and due diligence. Effective self motivation and goal management is the result of extensive operational experience, management experience, sales experience, securities experience, real estate management, transactional negotiations and related legal, management and investor experience.

EXPERIENCE SUMMARY

- ☞ General commercial and business law and litigation.
- ☞ Civil Rights litigation.
- ☞ Federal Court litigation.
- ☞ Administrative law
- ☞ Reported in S.W.2d., S.W.3rd, F.Supp, and F.3d.
- ☞ Transactional experience real estate and securities and other regulatory matters.
- ☞ Provided management consulting services to financially struggling companies.
- ☞ Administered financial restructuring for companies seeking merger and acquisition opportunities.
- ☞ Found investor and venture capital for small companies in both early and middle stages of their life cycle.
- ☞ Operations and maintenance manager of FAA part 135 airline for scheduled and non-scheduled operations.
- ☞ Organized and operated SEC and NASD Registered Broker Dealers.
- ☞ Maintained and administered relations with regional and national offices of the NASD and the SEC and the requisite State regulatory agencies.
- ☞ Originated direct private placement securities.
- ☞ Administered planning and underwriting efforts in regulated private placement markets.
- ☞ Administered all "Blue Sky" functions in multi-state jurisdictions.
- ☞ Traded Governments, Agencies, and GNMA markets.
- ☞ Institutional sales representative in equity markets.
- ☞ Institutional sales representative in fixed income markets.
- ☞ Other responsibilities included: sales and marketing training and development, portfolio strategy and management (equity and fixed income), due diligence, compliance, and financial analysis.
- ☞ Retail sales representative in general securities.
- ☞ As Managing Partner of a Registered Investment Advisor managed, invested, and conducted client relations programs for portfolios in excess of \$20,000,000.00.

- ☞ Managed and organized direct marketing efforts to wholesale and retail clients.
- ☞ Analysis and acquisition of all forms of real estate.
- ☞ Originated commercial, multi-family, hotel, nursing home and residential mortgage packages, negotiated a variety of real estate acquisitions and the subsequent financial arrangements.
- ☞ Management and operation of a resort hotel and marina facility in a foreign country.
- ☞ Organized, bid, financed, and completed rehabilitation and construction projects.
- ☞ Adjunct Professor "Investments and Portfolio Theory" and "Corporate Finance" at The University Of Texas at Dallas, Graduate School of Business.

EMPLOYMENT

Current position	Attorney at Law
Grand Securities Company	Officer & Director
Bluff Development Company	Officer & Director
Orlando Export Company	Officer & Director
Martin Aire, Inc.	Officer & Shareholder
Charter Reserve Equities Co.	Officer & Director
Chisolm Trace Investments Inc	President
Davis Equities	Salesman
William O'Neil & Co.	Institutional Salesman
The Mosser Company	Consultant
White Weld & Co.	Institutional Salesman
Electronic Data Systems	Financial Analyst
Blythe Eastman Dillon & Co.	Retail Salesman
United States Navy	Naval Officer

LICENSES

State Bar of Texas
 All Texas Courts, Admitted
 Federal Courts, Admitted
 United States Supreme Court
 U.S. Court of Appeals for the Fifth Circuit
 U.S. Court of Appeals for the Sixth Circuit
 U.S. Court of Appeals for the Ninth Circuit
 Northern District of Texas
 Eastern District of Texas
 Western District of Texas
 Southern District of Texas
 Western District of Michigan
 Eastern District of Michigan
 U.S. Tax Court
 SEC, NYSE and NASD Formerly licensed
 Uniform Blue Sky

series 63

General Securities Representative
General Securities Principal
Financial and Operations Principal
Former Real Estate Broker Texas
General Contractor Florida
Former Registered Investment Advisor
Texas Mediation Certificate

series 7
series 24
series 27

PROFESSIONAL AFFILIATIONS

Dallas Bar Association
Collin County Bar Association
American Bar Association
Federal Bar Association
Fifth Circuit Bar Association
Past Director, International Association of Financial Planners (Dallas chapter).
Sigma Iota Epsilon, Honorary Management Fraternity

EDUCATION

Texas Wesleyan University School of Law Juris Doctorate
The University Of Texas at Dallas Graduate credits (Finance)
The University Of Dallas Master of Science
The University Of Texas at Austin Bachelor of Business Administration
Sophia University of Tokyo, Japan

MILITARY SERVICE

United States Navy Commissioned:	1967
Designated Naval Aviator	1968
Honorable Discharge Lieutenant USN	1973

PUBLIC SERVICE

Boy Scouts of America U.S. Navy Liason
Public School Citizens Advisory Committee
Public School District Advisory Committee
Public School 1992 Bond Issue Task Force
Northwest Regional Airport Commissioner

POSITIONS AND ACHIEVEMENTS

Mosser PLLC Attorney at Law; Managing Member

James C. Mosser Inc. Attorney at Law

Hampton, Mallers, Mosser P.C. Attorney at Law

Hampton & Hampton P.C. Attorney at Law

Grand Securities Company Officer & Director

Mr. Mosser provided the capital and necessary licenses for the formation and operation of this general securities broker dealer. This company has discontinued operations.

Bluff Development Company Officer & Director

Mr. Mosser was retained by this company to provide financing and management expertise. During this time debt and equity capital was provided for corporate purposes, the development of a four hundred acre residential golf course and recreational community. Mr. Mosser provided financial management in the areas of budgeting and budget reports, analyzing bids, structuring and defining financial relationships, and operating summaries and operating analysis. Mr. Mosser also obtained financial commitments for the project.

Martin Aire, Inc. Officer & Shareholder

Mr. Mosser managed the maintenance and flight operations functions. Director of operations and director of maintenance reported directly to Mr. Mosser. Mr. Mosser during his tenure also revised all aircraft leasing procedures and eliminated negative cash flow subsidiaries. He also worked with the owner to revamp the budgets and the financial status of the company. The principal owner eventually sold the company at a significant profit.

Orlando Export Company Officer & Director

Mr. Mosser established this Company to provide fresh produce and hot shot service to the Bahamas. This company also operated the Conch Inn Resort & Marina, in Marsh Harbour, Abaco, Bahamas.

Charter Reserve Equities Co. Officer & Director

Mr. Mosser formed Charter Reserve Equities Company, a full service NASD securities broker/dealer. As Chairman and Chief Financial Officer and Operations Principal, Mr. Mosser was responsible for capital formation all financial operations deal flow and financial reporting to the Securities and Exchange Commission, National Association of Securities Dealers and various State regulators of the broker/dealer operations. He developed integrated program concepts, and directed the selection, structure and formation of limited partnership programs for affiliate and associated General Partners.

Mr. Mosser also structured and created investment and venture capital programs as a consultant for non affiliated organizations. The Mosser Company Brokerage, Inc. merged into Charter Reserve Equities Company. The Mosser Company Brokerage, Inc., a securities broker/dealer, registered with the Securities and Exchange Commission, was organized to market limited partnership investment programs and other investments to private clients and to other broker/dealers throughout the United States.

Chisolm Trace Investments Inc President

Mr. Mosser directed the operations of this company from inception to its conclusion. The company acquired and operated interests in real estate ventures in excess of twenty million dollars. Mr. Mosser was responsible for the acquisition, financing and operations throughout the Southwest. These projects included HUD guaranteed and conventionally financed properties. Furthermore, Mr. Mosser provided financial management, administrative management, and construction management.

Davis Equities Salesman

Mr. Mosser was Southwest Regional Sales Manager for Davis Equities, in charge of placing limited partnership units with regional securities broker/dealers, for retail sale.

William O`Neil & Co. Institutional Salesman

After leaving White Weld & Company, prior to their buy-out by Merrill, Lynch, Mr. Mosser joined the William J. O'Neil Company as the Mid-West Institutional Sales Representative, specializing in the sale of equity securities and portfolio management. During his tenure Mr. Mosser called on all financial institutions including, bank trust departments, pension funds, and investment advisors.

The Mosser Company Consultant

Mr. Mosser founded The Mosser Company to provide independent Due Diligence to private investors. Realizing that private investors had to rely on a broker/dealer to scrutinize the same investment for which they were going to receive a commission at the time of sale, Mr. Mosser offered a fee based service to determine the integrity of the various investments brought to him. This led program sponsors to bring their offerings to The Mosser Company, before syndication, to get Mr. Mosser's input on program structure. Since that early beginning, Mr. Mosser, and the Mosser Company have actively participated in consulting and acquisition of apartments, hotels and various other real estate projects throughout the United States and the Caribbean. In addition to real estate, Mr. Mosser has provided consulting services for research & development analysis and capital structuring for venture capital investments. Mr. Mosser has provided portfolio management and trading experience in the fixed income and equities markets, in a day to day hands on environment. Furthermore, Mr. Mosser has operated a freight airline providing line operational experience in the day to day flight operations and training for the aircrews. The Director of Operations and the Director of Air Crew training and all Dispatchers reported directly to Mr. Mosser. Mr. Mosser also provided

the daily interface with the FAA in its regulatory functions in both operations and maintenance. Mr. Mosser was also the Maintenance Manager overseeing all airline maintenance functions, with the Director of Maintenance reporting directly to him. Mr. Mosser operated aircrew training facilities under an exemption from the FAA. Mr. Mosser has lectured on, and taught the subjects of investment analysis, financial management, and portfolio theory in both the graduate and undergraduate programs at the University of Texas at Dallas. Mr. Mosser has also lectured and conducted public seminars on investment analysis and tax assisted investments throughout the continental United States, Hawaii, and the Bahamas.

White Weld & Co.

Institutional Salesman

Registered Representative, Government Securities Sales Manager, Institutional Sales, White Weld Company, Dallas Texas, Securities Broker/Dealer, Member NYSE. Mr. Mosser joined White Weld to organize and manage an Institutional Securities Sales Division, to market Government securities and other debt instruments to the institutional community. Mr. Mosser's responsibilities included Texas and the five surrounding states.

Electronic Data Systems

Financial Analyst

While a representative of Blythe, Eastman, Union Securities, Mr. Mosser came to the attention of Mr. H. Ross Perot, Founder of EDS. Mr. Mosser went to work for EDS as a direct corporate hire reporting to the corporate treasurer as a Financial Analyst and in that capacity, managed the corporate portfolio and developed the company's "Zero Balance" cash management system, adding significantly to the financial operations of the corporation. His responsibilities also included analysis of the various investment opportunities brought to the company and its principals.

Blythe Eastman Dillon & Co.

Retail Salesman

Mr. Mosser joined Blythe Eastman Dillon as a securities salesman upon leaving the United States Navy. His analytical skills and knowledge of the emerging options market, U.S. Government backed securities and special products led to his specialization in institutional sales.

United States Navy

Naval Officer

Commissioned Line Officer and Designated Naval Aviator; subsequent tours of duty included in country service in Viet Nam as a combat pilot in Light Attack Helicopter Squadron Three, Mr. Mosser completed 398 strike flight combat missions. Mr. Mosser was a designated Fire Team Leader and Aircraft Commander. After leaving Viet Nam, Mr. Mosser made three Western Pacific cruises on the U.S.S. Ticonderoga, while attached to Helicopter Anti-Submarine Warfare Squadron Eight. During these deployments Mr. Mosser was designated as an Aircraft Commander, Anti-Submarine Warfare Officer, Aviation Maintenance Quality Assurance Officer, and Squadron Naval Aviation Training and Operational Procedural Standards Officer. Mr. Mosser received various citations and awards during his Naval Service and an Honorable Discharge in

1973.

RELEVANT AVIATION EXPERIENCE

Commercial Pilot Certificate Number 1912451

Ratings

Airplane Single & Multiengine Land

Rotorcraft-Helicopter

Instrument Airplane and Helicopter

Former Holder of Two Air Carrier Certificates

Former Holder of Aircrew Training Exemption

Former Check Airman

Former Director of Operations

Former Maintenance Manager

Former Chief Pilot

PILOT EXPERIENCE

Cessna aircraft

100-400 series

Beechcraft aircraft

single engine, all models

multi-engine, Barons, Kingair 100 series

Mitsubishi aircraft

All Mu-2 series aircraft

Piper aircraft

Gulfstream Commander aircraft

Sikorsky aircraft

Bell Helicopter aircraft

PILOT FLIGHT EXPERIENCE Hrs.

TOTAL TIME	7219
TOTAL RETRACTABLE	4919
TOTAL GC 12TC	182
TOTAL C200 SERIES	1200
TOTAL PA 32	420
TOTAL MULTI ENGINE	3919
TOTAL BE 55	55
TOTAL PA 31	222
TOTAL C400 SERIES	1722
TOTAL BE100	208
TOTAL MU 2 SERIES	528
TOTAL MULTI TURBINE	2040

TRAINING

UNITED STATES NAVAL AVIATOR	1968
CESSNA TRAINING	1979
AOPA RADAR SCHOOL	1981
FLIGHT SAFETY	1986